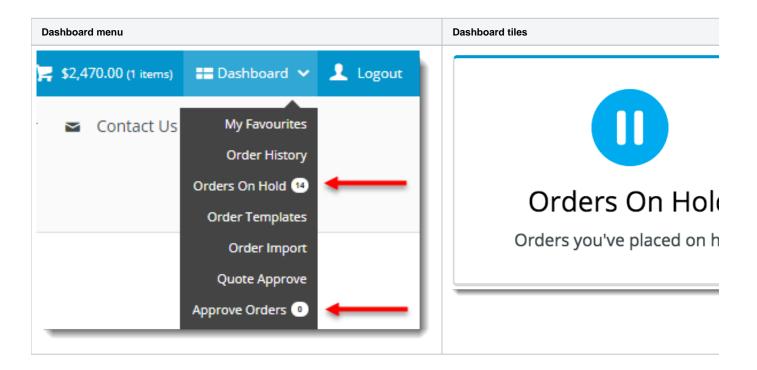
Dashboard counters for outstanding tasks

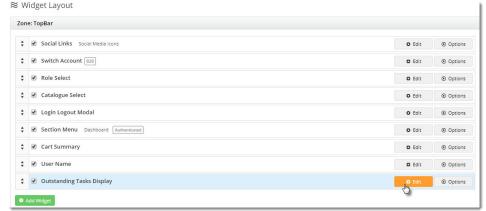
Overview

The Outstanding Tasks Display widget displays an indicator for your B2B users so they can easily see how many orders are on hold, require approval, or are awaiting payment. This guide will walk you through the implementation of the widget for your own site.



1. Add the Outstanding Tasks Display Widget

- 1. In the CMS, navigate to Content Theme Layout.
- 2. In the Zone: TopBar, click Add Widget.
- 3. Search for and select the Outstanding Tasks Display widget, and click Add widget.
- 4. Edit the newly added widget.



- 5. Tick the options you wish to show counters for, based on the functionality your site uses:
 - Orders awaiting payment
 - Orders on hold
 - · Orders requiring approval

Orders requiring receipting

Outstanding Tasks Display

General Options

Personalisation

Description

Layer * All Pages

Get Orders Awaiting Payment

Get Orders Requiring Approval

Get Orders Requiring Receipting

Personalisation

Outstanding Tasks Display

Get Orders Requiring Receipting

Personalisation

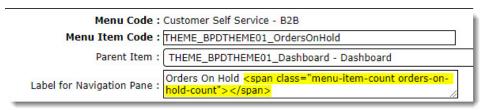
- 6. Update the refresh interval if you don't wish to use the default (which is every 5 minutes).
- 7. Save.

2. Add HTML to Menu Labels

- 1. Still in the CMS, navigate to Advanced Content Menu Editor.
- 2. Select the B2B menu you wish to edit, and click Parent Items.
- 3. Select the 'THEME_BPDTHEME01_Dashboard' item and click Menu Items.



- 4. In line with the widget options you enabled earlier, select a page that requires a counter and click **Modify**. (We'll do Orders On Hold for this example.)
- Update the Label for Navigation Pane field by appending the text with the following HTML:



- 6. Click OK to save.
- 7. Repeat for other pages as required:
 - Orders Awaiting Payment
 - Orders On Hold
 - Orders Requiring Approval
 - Orders Requiring Receipting
- 8. Navigate to **Settings Cache Management**, and click 'Clear Cache' to reset the Dictionary.



Additional Information

Minimum Version Requirements	** ** **
Prerequisites	
Self Configurable	Yes
Business Function	Website User Experience
BPD Only?	Yes
B2B/B2C/Both	B2B
Third Party Costs	n/a

Related help

- DashboardUser Dashboard widgets