EFT Account Payment Detail Widget

Widget Use

Renders EFT (direct deposit) payment information, such as BSB and account numbers, plus invoice details, in the body of the EFT Account Payment email. This email is sent to users who pay invoices or pay down their account balance using EFT.

Example of Widget Use

Following is an example of the widget in use:

Commerce Vision BPD

EFT Payment Details

Hi, Katie B2B

Thank you, please make payment for your account using the following details:

Payment Reference:	173
BSB:	BSB
Account Number:	Account No
Amount:	41.88
Customer:	ABC
Customer Name:	The ABC Trading Company
Entered By:	Katie B2B Koss [redacted]
Bank Receipt Number:	5678

Payment Summary

Invoice Number	Invoice Date	Paid	Discount
6005	06-Sep-2016	$14.00	$0.00
6006	06-Sep-2016	$13.59	$0.00
6100	12-Jan-2018	$14.29	$0.00

Thanks for your payment to BPD UAT. Your account's amount owing will be updated when payment is verified.

Phone: (07) 3369 3733
Fax: (07) 3894 3996

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Where can the Widget be placed?

The widget can be used in the following templates:

- EFT Account Payment Email Template

Widget Options

Option	Use	Comments	Available from Version
Description	A short description of the widget's use.	We recommend this field be updated so the widget's purpose is clear at a glance from the template page.	All
Layer	The layer the widget is valid for.	The layering technology allows for the content to be shown to specific audiences. This is handy if the content is only valid for a certain type of user, or if the same widget is required for more than one audience but different configurations are needed. The widget can be added to the zone more than once and the layer feature can determine which audience can see each widget.	All
Greeting	Salutation with customer name.	Default: Hi {0} {0} - placeholdder for first name; {1} - placeholder for last name.	4.00
Payment Instruction	Text for instruction to customer to make the EFT payment.	Default: Thank you, please make payment for your account using the following details:	4.00
BSB Label	Text for the BSB label.	Default: BSB:	4.00
Account Number Label	Text for account number label.	Default: Account Number	4.00
EFT Reference Label	Text for the reference number label.	Default: Payment Reference	4.00
PayID Label	Text for the PayID label.	Default: PayID	4.36
Amount Label	Text for the payment amount label.	Default: Amount	4.00
Customer Code Label	Text for the account code label.	Default: Customer	4.00
Customer Name Label	Text for the account name label.	Default: Customer Name	4.00
Entered By Label	Text for the entered by label.	Default: Entered By	4.00
Bank Receipt Label	Text for the bank receipt number label.	Default: Bank Receipt Number	4.00
Payment Note Label	Text for the payment note label.	Default: Payment Note	4.00
Payment Summary Label	Text for the payment summary field.	Default: Payment Summary	4.00
Invoice Number Column Label	Text for the heading for the invoice number column.	Default: Invoice Number	4.00
Invoice Date Column Label	Text for the heading for the invoice date column.	Default: Invoice Date	4.00
Invoice Paid Amount Column Label	Text for the heading for the amount paid column.	Default: Paid	4.00
Invoice Discount Column Label	Text for the heading for the discount column.	Default: Discount	4.00
Thank You Statement	Text for the thank you message displayed at the end of the email.	Default: Thanks for your payment to {0}. Your account's amount owing will be updated when payment is verified. {0} - placeholder for company name.	4.00

Related help

- Release Payments

Related widgets

- EFT Payment Detail Widget