

Assigning role-based Category Templates

Overview

Website administrators can implement different category templates based on a user's role. For example, having the website display one category template for B2B users, and another for B2C users.

Step-by-step guide

To Assign a Category Template to a Role:

1. Navigate to **'Accounts'** --> **'Role Management' (zRoles.aspx)**.
2. Select the required role via radio button; the **'Role Details'** tab will load.
3. Click the **'Functions'** tab.
4. Click **'Modify'**.
5. In the **'Category Template Suffix'** field, enter the suffix value for category templates assigned to this role.
 - For example, the suffix of 'B2C' may be an appropriate value for the B2C role, and 'B2B' for the B2B role.

Registered Role Name :

Please Select ..

Allow Back From Order Complete : ☒

Force Own Order Search : ☐

Registration Email Address Validation :

Field Group for User Administration Preferences :

Please Select ..

Use the Warehouse Pack Qty : ☐

User Registration Template :

Please Select ..

Allow B2C Change Delivery Address : ☒

Password Rule Code :

Please Select ..

Category Template Suffix :

Ac Pay Customer Discount Clause :

Ac Pay Customer Trans Discount Clause :

Hide Internal Pricing : ☐

Freight Override : ☐

Address Validation Mode :

Always

Address Validation Ruleset :

B2B

Address Validation Ruleset for Electronic Orders :

Please Select ..

Force B2C Use Post Code Entry : ☐

Min Order Qty Stock Types :

Auto Part Registration : ☐

First Order Free Product : ..

First Order Free Order Value :

0.00

Confirm Delete for Order Templates - Favourites : ☒

Show Shipped Amount In Order Search : ☒

Show Tax Inc Or Exc In Order Search : ☒

6. Identify the category template that is currently in use, and create a new template with the appropriate suffix in the Template Name.
E.g. Default Category Template = 'CategoryTemplate'
B2B Role Category Template = 'CategoryTemplateB2B'
B2C Role Category Template = 'CategoryTemplateB2C'

NOTE: In the above example, 'CategoryTemplate' will remain the default and will be applied for any role that does not have a 'Category Template Suffix' defined.

Additional Information

For information on creating and editing templates, see [Template Editor How Tos](#).

Minimum Version Requirements	** ** *
Prerequisites	--
Self Configurable	Yes
Business Function	Products & Categories
BPD Only?	Yes
B2B/B2C/Both	Both
Third Party Costs	n/a

Related help

- [User Logins & Registrations](#)
- [Website User Roles](#)
- [Website User Status](#)
- [Standard Roles](#)
- [Editing with the Content Editor \(2014 R1\)](#)