

Assigning role-based Category Templates

Overview

Website administrators can implement different category templates based on a user's role. For example, having the website display one category template for B2B users, and another for B2C users.

Step-by-step guide

To Assign a Category Template to a Role:

1. Navigate to **'Accounts'** --> **'Role Management' (zRoles.aspx)**.
2. Select the required role via radio button; the **'Role Details'** tab will load.
3. Click the **'Functions'** tab.
4. Click **'Modify'**.
5. In the **'Category Template Suffix'** field, enter the suffix value for category templates assigned to this role.
 - For example, the suffix of 'B2C' may be an appropriate value for the B2C role, and 'B2B' for the B2B role.

The screenshot shows a web form for role management. The 'Category Template Suffix' field is highlighted with a red circle. The form includes various settings such as 'Registered Role Name', 'Allow Back From Order Complete', 'Force Own Order Search', 'Registration Email Address Validation', 'Field Group for User Administration Preferences', 'Use the Warehouse Pack Qty', 'User Registration Template', 'Allow B2C Change Delivery Address', 'Password Rule Code', 'Ac Pay Customer Discount Clause', 'Ac Pay Customer Trans Discount Clause', 'Hide Internal Pricing', 'Freight Override', 'Address Validation Mode', 'Address Validation Ruleset', 'Address Validation Ruleset for Electronic Orders', 'Force B2C Use Post Code Entry', 'Min Order Qty Stock Types', 'Auto Part Registration', 'First Order Free Product', 'First Order Free Order Value', 'Confirm Delete for Order Templates - Favourites', 'Show Shipped Amount In Order Search', and 'Show Tax Inc Or Exc In Order Search'.

6. Identify the category template that is currently in use, and create a new template with the appropriate suffix in the Template Name.

E.g. Default Category Template = 'CategoryTemplate'
B2B Role Category Template = 'CategoryTemplateB2B'
B2C Role Category Template = 'CategoryTemplateB2C'

NOTE: In the above example, 'CategoryTemplate' will remain the default and will be applied for any role that does not have a 'Category Template Suffix' defined.

Additional Information

For information on creating and editing templates, see [Template Editor How Tos](#).

Minimum Version Requirements	** ** *
Prerequisites	--
Self Configurable	Yes
Business Function	Products & Categories
BPD Only?	Yes
B2B/B2C/Both	Both
Third Party Costs	n/a

Related help

- [User Logins & Registrations](#)
- [Website User Roles](#)
- [Website User Status](#)
- [Standard Roles](#)
- [Editing with the Content Editor \(2014 R1\)](#)