

Integrator Settings - Advanced

The Integrator's Advanced settings tab contains a number of flags which can be used to customise the integration of data.

Step-by-step guide

To Update the Integrator's Advanced Settings:

1. Open the Integrator client.
2. Click the **'Settings'** icon along the top menu.
3. Click the **'Advanced'** tab.
4. Update the values as required (refer to the table below).
5. Click **'Apply'**, then **'OK'**.
6. Stop the Integrator by clicking the **'Stop Site'** icon.
7. Allow the Integrator to stop. The Event Log will record and display when the site has stopped.
8. Start the Integrator by clicking the **'Start Site'** icon.

Site 'CSSDemoToBPDUAT' Integration Settings

OKCancelApply

Settings changes will take effect on the next restart of the site

Disk Space

TimingERPInternetCustom TablesCustom FieldsAdvancedNotificationsImagesDiscounts & Special PricingDocumentsTiming ItemsLocal CacheData FiltersMetrics

Serial Number Import

☐ Enable serial number import from file

File Prefix :

Other Settings

Alternate Product Category Field :

Alternate Sort Code :

Invalid Condition Codes (default: DIYNT):

Default Country :

System Table Types to Send :

Order Shipped Statuses :

Reviewed Quote Field :

Order Delivery Email Address Set Field :

StockPrice Field For Product Integrated Price :

Order Integration Multiline Query :

Integration Data Format :

Archive Orders From Override Date :

Online RECEIVING Fields :

Address Validation Field :

File Upload Filename Character Mapping Settings

☐ Enable

Escape Character :

Mappings

Reset Mappings and Escape

Get New Orders Timeout: minutes (0 = no timeout)

☒ Log Integrator Events On Web

☒ Integrate Warranty Claims (Old Mode)

☐ Send Stock Pricing Iteratively

☒ Preserve Product Data

☐ Integrate Supplier Invitations

☐ Use Archive Orders From Override Date

☒ Single StockPrice Query

☒ Integrate Bonus Stock

☒ Use Pronto Trans Pay By Date

☐ Include Bill of Materials Notes

☐ Integrate Changed Backorders

☐ Send Customer Status And Credit Limit

☐ Show 'Send Custom Programs' Button

☐ Integrate Pronto Custom Periods Always

☐ Disable Send of Picture Notes

☒ Custom Program Before Order Confirm

☐ Integrate Order Comments As Note Lines

☐ Include Suffix When Loading Receipts

☐ Custom Program Before Send

☐ Integrate to Store Location table

☒ Set Financier Address On Orders

☐ Do not Integrate Blank Custom Notes

☐ Integrate CSSBank: SteID with Receipts

☐ Disable Integration of Stock Master Customer Fields

☒ Send Reviewed Quotes

☐ Always Send Bill of Materials

☐ Send CRM System Table Types

☐ Enable Customer Product Mappings

☐ Bulk Integrate Custom Notes

☐ Integrate 3rd Party Installments Payment Note

☐ Site Identifier:

☐ Once-off Web Quote Upload

Live Pricing/Availability

☐ Enable Live Pricing/Availability Listener

HTTP Port :

☒ Enable verbose logging

ERP Polling Interval : mins

☐ Enable ERP Listener 9803

Test Pricing (Integrator needs to be running in foreground mode)

Product :

Warehouse :

Customer :

Quantity :

Test

Customer Email Record Type:

Data Conversion

☐ Send Customer Conversions

☐ Send Stock Conversions

Stock Conversion Rule:

Field	Description
Enable serial number import from file	This feature has been discontinued and will be disabled from future releases of the Integrator.
Alternate Product Category Field	Enables an alternate field to store the sort code for products. If the fields Stk-Sort-Analysis-Code and Stk-Spare-Analysis-Code are already in use, you can specify another field to store the sort code.

Alternate Sort Code	Enables the use of Stk-Spare-Analysis-Code field to store the sort code for products. By default the integrator uses the field Stk-Sort-Analysis-Code in Stock-Master for the sort code. If this field is already in use, the Stk-Spare-Analysis-Code field may be used.
Invalid Condition Codes (default: DIYNT)	Products with condition codes matching those in this field are integrated to the web, but are flagged as invalid and are therefore not displayed. See Invalid Condition Codes for more information.
Default Country	Enables the integration of the Country address field on a sales order when the country does not equal the default (Australia).
System Table Types to Send	A comma-separated list of system tables to integrate, in addition to the standard system tables already integrated by default.
Order Shipped Statuses	The PRONTO status code for 'shipped' orders (generally status 80). This field must be populated to enable 'order shipped' emails. See Order Shipped emails for further information.
Reviewed Quote Field	Nominates the field on the quote which will be set to '1' once the quote has been internally reviewed; used in conjunction with the 'Send Reviewed Quotes' setting.
Order Delivery Email Address Set Field	This feature has been discontinued and will be disabled from future releases of the Integrator.
Order Integration Multiline Query	Internal (Commerce Vision) use only.
Live Call Compression Threshold (bytes)	Internal (Commerce Vision) use only.
Archive Order From Override Date	An 'effective from' date for the integration of archived orders. This is to prevent sending many years' worth of order data if the 'Last Sent' date on the Integrator is not seeded. NOTE: This date will not take effect unless the 'Use Archive Orders From' flag is ticked.
Online Receipting Fields	A comma-separated list of fields from the 'sales-order' table to be integrated to the web's 'OrderReceipt' table.
Address Validation Field	Where Address Validation is used, this field in Pronto will be populated upon order integration. The field will contain two characters (each being Y or N): 1. First character denotes whether or not the address was changed. 2. Second character denotes whether or not the address was validated.
File Upload Filename Character Mapping Settings	Gets or sets the mapping characters to use when mapping file name special characters to product codes. Tick 'Enable' to utilise mapping, then define settings in the 'Mappings' field as follows: Each mapping consists of 1 Key and 1 Value, with mappings separated by at least 1 space. Key: the file name character to replace. Value: the character with which to replace the file name character (key) to arrive at the product code. The Value can be any character in the product code. Escape Character: When put before a valid Key, escapes that character (i.e. the Escape Character is removed, and the Key character remains intact). WARNING: Do not use Key characters which match the Document or Image numeric separator. Example Mappings: ~/ !\ @: \$*
Get New Orders Timeout	Determines the frequency of restarting the Get Data thread. A value of 0 (zero) means no restart.
Check Statement Reprints	Checks for any Statement Reprint requests made online, to enable processing via True Forms.
Preserve Product Data	Ensures that a 'Send All' won't remove records upon integration failure. <i>We recommend this setting remain on (ticked) for all sites.</i>
Single Stock Price Query	Disregards custom pricing table to retrieve one stock price only. Useful where multiple price records linked to customer type are NOT being used; speeds integration.

Include Bill of Materials Notes	Sends the 'Notes' field from Bill Of Materials on integration.
Show 'Send Custom Programs' Button	Internal (Commerce Vision) use only. Displays the 'Send Custom Programs' button on main Integrator menu.
Integrate Pronto Custom Periods Always	Uses custom periods set in PRONTO rather than the default (e.g. defining 'End of Month' as the third Friday of the month, rather than the final calendar day). Ageing calculations will obey custom periods when this setting is ticked.
Do not Integrate Blank Custom Notes	Ignores custom notes with no value, rather than integrating 'NULL'.
Integrate Order Comments As Note Lines	Integrates order comments into the sales order as Note Lines, rather than as a note on the sales order header.
Send Reviewed Quotes	Integrates to the web any quotes which have been internally reviewed (and therefore had the 'Quote Reviewed Field' set to '1').
Enable Customer Product Mappings	Enables searching by customer's product code (where templates have been configured to display this data).
Integrate warranty claims	This feature has been discontinued and will be disabled from future releases of the Integrator.
Integrate Supplier Invitations	This feature has been discontinued and will be disabled from future releases of the Integrator.
Integrate Bonus Stock	Integrates Bonus Stock where records exist.
Integrate Changed Backorders	Indicates whether to look for changes to backorders, and if found, integrates those changes.
Log Integrator Events On Web	Internal (Commerce Vision) use only.
Custom Program Before Order Confirm	Calls a custom program before integration of Order Confirmations. ('Site Identifier' field identifies the website which requires the custom program)
Custom Program Before Send	Calls a custom program before Send All/Changed integration events. ('Site Identifier' field identifies the website which requires the custom program)
Always Send Bill of Materials	Sends Bill of Materials on every product integration, rather than limiting to the 'Send Changed' trigger.
Bulk Integrate Custom Notes	Allows bulk integration of Custom Notes, rather than one by one as is the default.
Once-off Web Quote Upload	Ensures quotes are sent to the web only once. During integration of Current Orders, this flag prevents quotes from being overwritten on the web where changes have been made to the quote in PRONTO.
Send Stock Pricing Iteratively	Sends stock pricing iteratively based on stock-code range increments. This may offer performance improvements for sites with large numbers of products as queries to get stock-price normally join to the stock-master, slowing integration. This flag takes advantage of the table indexing in Pronto on the stock-code field, restricting stock-codes in each iterative query.
Use Archive Orders From Override Date	Flag to indicate whether to obey the value in the 'Archive Orders From Override Date' field.
Send Customer Conversions	Integrates conversion of Customer Codes. See Integrator - Customer Conversions for further information.
Use PRONTO Trans Pay By Date	Uses the 'Trans Pay By Date' field in PRONTO to calculate account payment deadlines, rather than looking to the Customer setting to calculate the 'Pay By' date.

Integrate CSSBank SiteID with Receipts	On loading of cash receipts, integrates the Site IDs, adding them to the CSSBANK receipt information. Helpful in instances where payment information is written to different CSSBANK accounts.
Disable Send of Picture Notes	Disables sending of 'PictureNotes' during integration of Product Notes. Customers who upload images via the Integrator will need this flag on, as PictureNotes may overwrite file names in the Picture 1 - Picture 5 fields.
Include Suffix When Loading Receipts	Internal (Commerce Vision) use only.
Set Financier Address On Orders	Ensures that on integration of new orders, any populated Billing Address fields are written to the sales-order-delivery table in PRONTO with a type of 'FA' (Financier Address).
Enable Live Pricing /Availability Listener	Internal (Commerce Vision) use only.
Enable verbose logging	Internal (Commerce Vision) use only.
Enable ERP Listener 9802	Internal (Commerce Vision) use only.
HTTP Port	Internal (Commerce Vision) use only.
ERP Polling Interval	Internal (Commerce Vision) use only.
Test Pricing - Product	Internal (Commerce Vision) use only.
Test Pricing - Customer	Internal (Commerce Vision) use only.
Test Pricing - Warehouse	Internal (Commerce Vision) use only.
Test Pricing - Quantity	Internal (Commerce Vision) use only.

Related articles

- [MS Active Directory Setup Guide](#)
- [Settings and Functions Available in the PRONTO Order and Receipt Import Program](#)
- [User Debtor Integration](#)
- [Azure Integration Dashboard](#)
- [Set Up User Creation API](#)