Account Summary Widget

Widget Use

Renders the account enquiry selector on the Account Summary page template.

Example of Widget Use

Following is an example of the widget in use:

Where can the Widget be placed?

The widget can be used in the following templates:

- Account Summary Template

Widget Options

Option	Use	Comments	Available from Version
Description	A short description of the widget's use.	We recommend this field be updated so the widget's purpose is clear at a glance from the template page.	All
Layer	The layer the widget is valid for.	The layering technology allows for the content to be shown to specific audiences. This is handy if the content is only valid for a certain type of user, or if the same widget is required for more than one audience, but different configuration is needed. The widget can be added to the zone more than once and the layer feature can determine which audience can see each widget.	All

Related help

- Add Cost Centre for Whole Order
- Reprint Account Invoices
- Force User to Select Customer Upon Login
- Cost Centres
- Customer Warning Notes
- Dispute Invoices
- User Budgets
- Account Payment
- Allow Users With Multiple Accounts to Track All Orders
- Customer Maintenance
- Invoice Reprints (PRONTO)
- Converting a debtor code on the website
- Drilling Down to a Sales Order from the Bill-To Account
- Assign Multiple Customer Accounts to a User
- Customer Activation

- Account Payment Detail Widget
- Dashboard Account Status Widget
- Switch Account Widget
- Change Order Account Widget
- Account Select Widget
- Account Payment Widget
- BPAY Account Payment Detail Widget
- Account Activation Email Content Widget
- Account Payment Paid FAIL Widget
- Account Payment Paid OK Widget
- EFT Account Payment Detail Widget
- Current Order Account Switch Message Widget