

Dashboard Account Status Widget

Widget Use

Displays a list of the user's customer account status, including balance owing and payment terms, as well as links to statements and the account payment page.

Example of Widget Use

The screenshot shows a widget titled "Account Status". At the top, there is a section for "Payment terms:" with an information icon. Below this, the "Total Balance Owing" and "Total Balance Due" are both listed as **-\$7,585.60**. To the right, a breakdown of the balance is shown: 90+ Days (-\$574.17), 60 Days (\$0.00), 30 Days (-\$7,011.43), and Current (\$0.00). At the bottom, there are three buttons: "Pay Now" (highlighted in blue), "View Statements", and "View Invoices & Credit Notes".

Where can the Widget be placed?

The widget can be used in the following templates:

- Dashboard page

Widget Options

Option	Use	Comments	Available from Version
Description	A short description of the widget's use.	We recommended this field be updated so the widget's purpose is clear at a glance from the template page.	All
Layer	The layer the widget is valid for.	The layering technology allows for the content to be shown to specific audiences. This is handy if the content is only valid for a certain type of user, or if the same widget is required for more than one audience, but different configuration is needed. The widget can be added to the zone more than once and the layer feature can determine which audience can see each widget.	All
Titles			
Title	The heading displayed at the top of the widget.	Default is: Account Status	4.10
Title Icon	The icon displayed to the left of the widget title.	Default is: cv-ico-general-bars	4.10
Buttons			
Pay Now Button Label	The text on the button which redirects the user to the account payment page.	Default is: Pay Now	4.10

View Statements Button Label	The text on the button which redirects the user to the account statements page.	Default is: View Statements	4.10
View Invoices Button Label	The text on the button which redirects the user to the invoices page.	Default is: View Invoices & Credit Notes	4.10
Prompts			
Payment Terms Label	The prompt for the Payment Terms field.	Default is: Payment terms	4.10
Total Balance Owing Label	The prompt for the Total Balance Owing field.	Default is: Total Balance Owing	4.10
Total Balance Due Label	The prompt for the Total Balance Due field.	Default is: Total Balance Due	4.10

Related help

- [Dashboard](#)
- [User Dashboard widgets](#)
- [Dashboard counters for outstanding tasks](#)

Related widgets

- [Dashboard Widget](#)
- [Dashboard Back Orders Widget](#)
- [Dashboard Recent Invoices Widget](#)
- [Dashboard Orders Approval Widget](#)
- [Dashboard Product Favourites Widget](#)
- [Dashboard Articles Widget](#)