

Make Outstanding Sales Orders & Transactions Visible Online

Allow online users to view the status of their orders as the orders are processed and to view their transactions.

Step-by-step guide

To Enable Transaction Integration for Customers:

1. *Log in as an Administrator.*
2. *Navigate to '**Accounts**' --> '**Account Selection**'.*
3. *Search for the required Customer Code.*
4. *Select the Customer Code via radio button.*
5. *Click '**Mark Active**'.*
6. *The Account information will be uploaded to the web.*



- You will **not** want to do this for your Default debtor account.
- The system takes time to get this information, therefore you don't want to activate all of your Customers in one go.
- If the Customer has a lot of activity, activating them could take some time. Keep in mind that getting these orders will replace other uploading that occurs on the Integrator.
- You should really only integrate transaction information if you give customers the ability to view statements or pay accounts online.

Related help

- [Preferred Delivery Date](#)
- [How Order Integration Works](#)
- [Standing Orders Settings](#)
- [Order Templates](#)
- [Online Returns](#)
- [Standing Orders Overview](#)
- [Enforce Pack Quantities Globally](#)
- [Backordered Products & Ordering](#)
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